

We help mastering financial changes.

Business Planning, Fund Raising, Restructuring, Mergers and Acquisitions.

keep & contact by

ARRANGER

We support you in the planning and execution of major financial changes and help you getting transaction-ready preparing documents, finding most adequate counterparts and getting the best conditions.

We are independent, experienced and committed financial professionals who can quickly complement your resources for major financial changes or challenges, from maintaining financing to mergers and acquisitions, succession or divestment, including of property. We have no heavy overheads to keep busy and won't promise what we cannot keep.

If you plan a major transaction, this might be an infrequent task and you might benefit from additional knowledge and reach, as well as from professional execution. Complete documentation and propositions are essential but often not yet available. Consequent delays and mistakes cost more than preparing adequately with external help. An independent view can be also crucial in difficult situations.

We provide you adequate advisory and or brokerage services to make the change or close the transaction you are aiming for. We support the principle that you shall keep costs lean.

We are happy to co-operate with and in fact complement lawyers, tax consultants, accountants, auditors and other client's specialists. We are only senior partners with many years of experience.

We generally work for comparably moderate fees with a success component.

Your personal situation and goals always determine the strategy.

Start with an assessment: A systematic analysis of your situation, showing strengths and weaknesses and potential for development and optimization is the basis for further steps. We charge a limited cost contribution for this concise recommendation, including a possible timetable for strategic and urgent measures to strengthen success and the basis to decide to continue with our support.

We are all based in Switzerland and Cyprus.

Arranger's brokerage:

We find the right buyer for your company or parts of it;

We find you the right financing for your project from investors and lenders.

Arranger's advisory:

Fact-finding assessment and contingency scenarios;

Business and financial planning with cash-flow modelling;

Turn-around dashboard and project controlling;

Capital structure, and financial restructuring;

Capital raising;

Change management & operational restructuring;

Draft mid and long-term plans and support implementation;

Negotiation and mediation with creditors.

We enhance financial management:

provide quick propositions, avoid conflicts of interest, leverage the position of the client.

ARRANGER

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